



January 2026 Phishing Scenario Results:

OIT's January phishing simulation email was titled, Action Required: *Download Your Schwab Tax Documents.*

Tax season can be a stressful period for many people and attackers try hard to exploit you during this busy time.

Clues to spot in this scenario:

Unusual sender

The message came from @all-global-hr.com, which is not an authorized MC broadcast email domain.

What to do: Review the **official MC broadcast email** guidelines [here](#). The primary sending domain is *mccemail.org*.

Know your Accounts

We expect tax related documents during the income tax filing season. However, it is important for you to have a list of accounts you own (or subscribe to) with vendor names and sending email addresses saved in your contacts. Unsure of the MC retirement vendors you elected? Login to Workday and review your accounts.

What to do: Do not click on the link in the email! For all your accounts, login using the bookmarked login webpage in your browser. Set up personal accounts with a personal email address. This helps you distinguish personal account emails received by your MC email address.

Use Caution

Give yourself time to review the email in detail. A busy workload can compound mistakes. Pause, read the email thoroughly, and take any necessary action cautiously.

Good News

595 employees reported the phishing scenario to the Phishtrap. Nice work MC!

Opportunities for Improvement

182 employees clicked on the link.

If you suspect an email may be a phishing attempt, let IT Security analyze the email for you by [REPORTING](#) the email using the report phishing button.

From: HRSTM <hr_notice@all-global-hr.com>

Subject: Action Required: Download Your Schwab Tax Documents



Account ending: 894
02/04/2026

Tax Documents Available for Download

Notice: Your statement viewer has been updated. Access requires a Windows computer. Mobile, macOS, and tablet devices are not supported.

[View Statement](#)

Or go to schwab.com/sa_reports.

Haven't set up your Schwab Alliance Login ID and password yet?

Visit the portal to create your new Schwab Alliance credentials.

For questions about your statement, please contact your investment advisor or your Schwab Alliance service team.

Please review the following information.

This documents is available with your statement:

- January 2026 Notice of Changes to Schwab's Cash Features Disclosure Statement
- Annual Regulatory Order Routing Disclosure
- Amendments to the Charles Schwab Pricing Guide for Clients of Independent Investment Advisors Thank you for the opportunity to serve you.

Thank you for the opportunity to serve you.

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