Benefits and Pav

Overview

This job aid will assist you with changing your Supplemental Retirement Savings.

Change Supplemental Retirement Savings

- 1. Log into Workday.
- 2. Click the menu button \square to see a list of apps.
- 3. Click the **Benefits and Pay** app.
- 4. Click the Change Retirement Savings button.
- 5. Enter the date you want the deduction to begin in the Benefit Event Date.

Note: Changes made in Workday to your Retirement Savings Elections will not appear automatically in Workday but will be updated before the payroll deadline by the benefits administrator.

- 6. Click **Continue** on the next two screens.
- 7. Under Retirement, click **Manage** for the retirement option that you want to change.
- 8. Select the Benefit plan and click **Confirm and Continue**.

- 9. Enter the Per Paycheck Contribution amount in the text box.
- 10. Click Save.
- 11. You will see a notification on the screen that says **your retirement savings plan has been updated but not submitted**. If you want to change an additional retirement plan, repeat steps seven through ten.
- 12. Click Review.
- 13. Review the changes and click Submit.
- 14. To view your benefit elections, click **View your Retirement Elections**. To print your benefit elections, click the **Print** button at the bottom of the screen.

15. If the option appears, click **Done**.